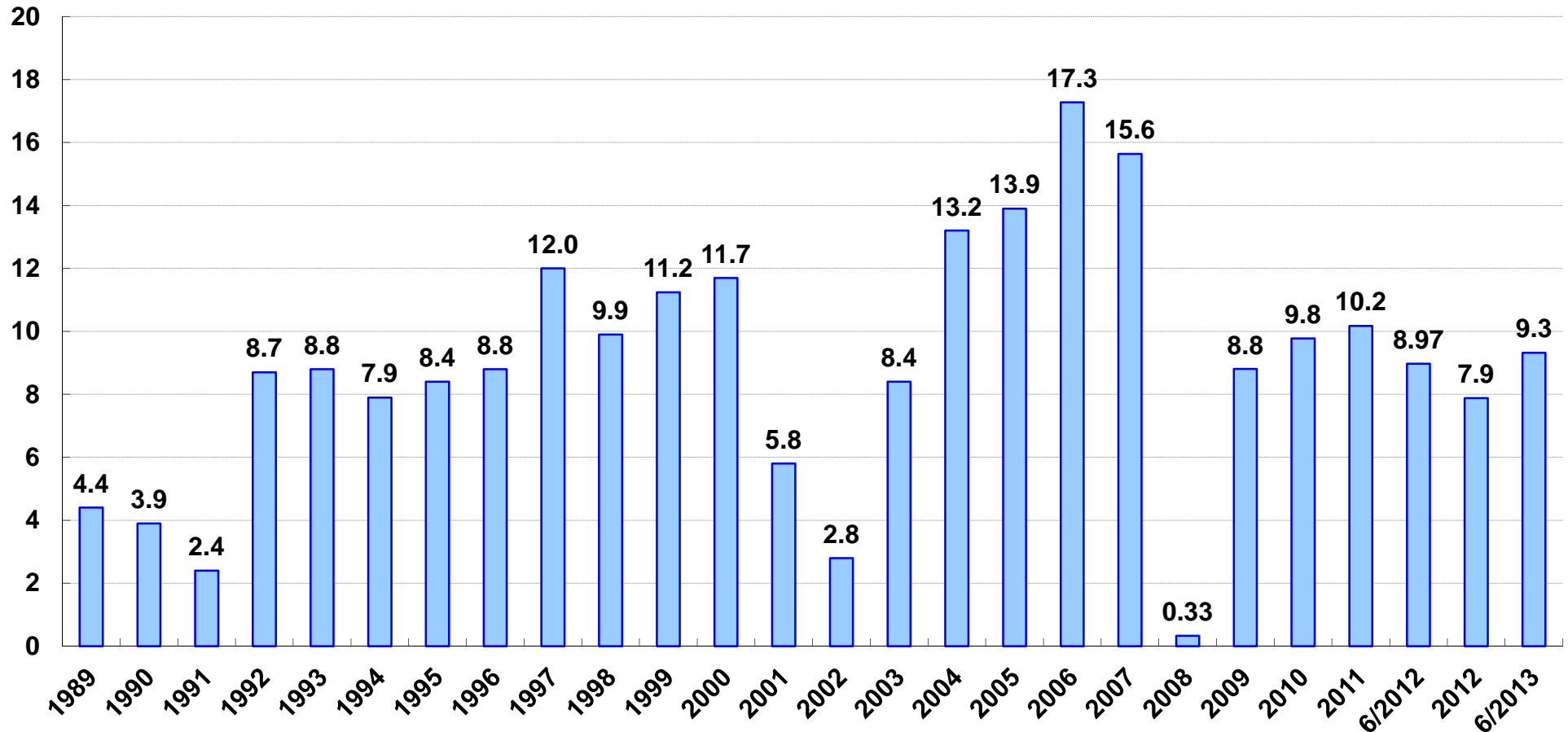


Figure 1
After tax return on Equity (ROE) of the five major banking groups,
1989–June 2013

Percent



SOURCE: Published financial statements and Banking Supervision Department calculations.